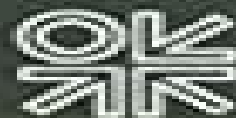


# THE FUTURE OF RUSSIAN GAS AND GAZPROM

JONATHAN P. STERN



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# Future Of Russian Gas And Gazprom

**R. Quentin Grafton, Ian G.  
Cronshaw, Michal C. Moore**



## **Future Of Russian Gas And Gazprom:**

**The Future of Russian Gas and Gazprom** Jonathan P. Stern, 2005 The Russian gas industry provides 50% of Russian domestic energy supplies a substantial proportion of CIS gas supplies and around 20% of European gas demand Declines in production at existing fields mean that Gazprom will face increasingly difficult decisions about moving to higher cost fields on the Yamal Peninsula The alternative will be increasing imports from Central Asian countries and allowing other Russian gas producers to increase their role in the industry Russian exports to Europe will gradually increase and deliveries of Russian LNG will commence to Asia and the both coasts of North America Pipeline gas deliveries to East Asian countries may have a longer time horizon Export projects aimed at new markets will depend crucially on the maintenance of oil and gas prices at the levels of 2003 05 European exports will also depend on the pace of EU market liberalisation and Gazprom's ability to agree mutually acceptable terms for transit principally with Ukraine and Belarus Reform liberalisation and restructuring of the Russian gas industry have been more substantial than has generally been recognised Most important has been price reform which in 2005 allowed Russian industrial customers to become profitable to serve at regulated prices Price increases may significantly reduce future increases in domestic gas demand The increasing need for production from companies other than Gazprom will ensure that liberalised access to networks expands considerably over the next decade In the 2000s Gazprom reclaimed its CIS gas business from intermediaries while maintaining its de facto monopoly of exports to Europe and establishing a similar degree of authority over future exports to Asia The merger of Gazprom and Rosneft will provide the potential to become a force in the domestic and international oil markets particularly given the authority that the president has conferred on the company in terms of Russian energy policy The Globalization of Russian Gas James Henderson, Arild Moe, 2019-12-27 Since the collapse of the Soviet Union Gazprom has dominated the Russian gas industry However the markets in which it operates have changed dramatically with the company increasingly being challenged at home and abroad At this critical moment this insightful book analyses the involvement of the Russian gas industry in the changing international gas market and the dramatic implications for Russia's role as a global supplier of gas in the future

The New Geopolitics of Natural Gas Agnia Grigas, 2017-04-24 As the United States aggressively expands its exports of liquefied natural gas it stands poised to become an energy superpower This unanticipated reality is rewriting the conventional rules of intercontinental gas trade and realigning strategic relations among the United States the European Union Russia China and beyond as Agnia Grigas shows Russian Energy in a Changing World Jakub M. Godzimirski, 2016-03-23 For a long time Russia's position as a key global energy player has enhanced Moscow's international economic and political influence whilst causing concern amongst other states fearful of becoming too dependent on Russia as an energy supplier The Global Financial Crisis shook this established image of Russia as an indispensable energy superpower immune to negative external influences and revealed the full extent of Russia's dependence on oil and gas for economic and

political influence This led to calls from within the country for a new approach where energy resources were no longer regarded wholly as an asset but also a potential curse resulting in an over reliance on one sector thwarting modernization of the economy and the country as a whole In this fascinating and timely volume leading Russian and Western scholars examine various aspects of Russian energy policy and the opportunities and constraints that influence the choices made by the country s energy decision makers Contributors focus on Russia s energy relations with the rest of the world alongside internal debates about the need for diversification and modernisation in a changing economy country and world system where overdependence on energy commodities has become a key concern for customer and supplier alike **Russian**

**Energy Security and Foreign Policy** Adrian Dellecker, Thomas Gomart, 2011-05-03 This book provides an original and thoroughly academic analysis of the link between Russian energy and foreign policies in Eurasia as well as offering an interpretation of Russia s coherence on the international stage seeking to understand Russia and explain its behaviour The authors analyse both energy and foreign policies together in order to better grasp their correlation and gain deeper understanding of broader geopolitical issues in Eurasia at a time when things could go either way towards producers or towards consumers Questioning the concept of energy deterrence which aims to fuel uncertainty in Russia s relations with its partners as well as projecting its overall power on the international scene this provocative volume seeks to stimulate debate on this very important issue Assessing the weight that energy has in Russia s foreign policy and in its pursuit of power on the international stage this book will be of interest to students and scholars of international relations energy politics geopolitics and Russian and Central Asian Studies *Post-Soviet Power* Susanne A. Wengle, 2015-02-05 Post Soviet Power tells the story of the Russian electricity system and examines the politics of its transformation from a ministry to a market Susanne A Wengle shifts our focus away from what has been at the center of post Soviet political economy corruption and the lack of structural reforms to draw attention to political struggles to establish a state with the ability to govern the economy She highlights the importance of hands on economic planning by authorities post Soviet developmentalism and details the market mechanisms that have been created This book argues that these observations urge us to think of economies and political authority as mutually constitutive in Russia and beyond Whereas political science often thinks of market arrangements resulting from political institutions Russia s marketization demonstrates that political status is also produced by the market arrangements that actors create Taking this reflexivity seriously suggests a view of economies and markets as constructed and contingent entities **Transnational Gas Markets and Euro-Russian Energy Relations** Andrei V. Belyi, 2016-04-29

This books analyses how transnational gas markets have evolved and impacted on EU Russia energy relations It examines how the political conflict surrounding Ukraine has accelerated a negative interdependence in the region with energy interdependence increasingly used as an instrument of diplomacy *Armageddon Averted* Stephen Kotkin, 2008-12-23 Featuring extensive revisions as well as a new introduction and epilogue bringing the book completely up to date on the

politics of the previous decade and the long term implications of the Soviet collapse this compact original and engaging book offers the definitive account of one of the great historical events of the last fifty years Combining historical and geopolitical analysis with an absorbing narrative Kotkin draws upon extensive research including memoirs by dozens of insiders and senior figures to illuminate the factors that led to the demise of Communism and the USSR

**The Bridge** Thane Gustafson, 2020-01-07 A Marginal Revolution Best Book of the Year Winner of the Shulman Book Prize A noted expert on Russian energy argues that despite Europe's geopolitical rivalries natural gas and deals based on it unite Europe's nations in mutual self interest Three decades after the fall of the Berlin Wall and the breakup of the Soviet empire the West faces a new era of East West tensions Any vision of a modern Russia integrated into the world economy and aligned in peaceful partnership with a reunited Europe has abruptly vanished Two opposing narratives vie to explain the strategic future of Europe one geopolitical and one economic and both center on the same resource natural gas In *The Bridge* Thane Gustafson an expert on Russian oil and gas argues that the political rivalries that capture the lion's share of media attention must be viewed alongside multiple business interests and differences in economic ideologies With a dense network of pipelines linking Europe and Russia natural gas serves as a bridge that unites the region through common interests Tracking the economic and political role of natural gas through several countries Russia and Ukraine the United Kingdom Germany the Netherlands and Norway *The Bridge* details both its history and its likely future As Gustafson suggests there are reasons for optimism but whether the gas bridge can ultimately survive mounting geopolitical tensions and environmental challenges remains to be seen

*UK dependence on gas and coal imports* Great Britain: Parliament: House of Commons: Trade and Industry Committee, 2007-11-07 UK dependence on gas and coal Imports Oral and written Evidence

Integration and Dis-Integration and the Natural Gas Market in post-Soviet Countries 1989-2001 Sven Grählert, 2006-03-29 Inhaltsangabe Abstract Integration and Dis Integration or Dis Integration and Integration or Dis Integration and Re Integration can be quite a word play The Dis Integration of the former Soviet Union FSU in the early 1990s marks a serious and unprecedented development in modern history It was a break up of the Union of Socialist Soviet Republics into fifteen newly independent states Hereby twelve states formed the Commonwealth of Independent States CIS a structure that was to keep some order over the break up Three countries the Baltics announced their total independence and declared no will to be part of the CIS A later Integration or Re Integration within the CIS is being actively discussed and debated up to now Several theories have evolved on the future of the region Huntington's thesis predicts the Clash of Civilizations He argues that the future battle over world politics will be over religious and cultural factors Huntington predicts a split up of the world along religious lines In turn Duncan rejects religion to be a factor in the current developments of the CIS He limits Kuzio's idea of a division between the CIS into radicals and pragmatists among the two groups the Westernizers and Slavophiles Duncan concludes that there is generally a shift towards pragmatism in the foreign policies of the member states of the FSU Disillusionment

with the West is widespread Most important factors that make countries tend towards a Westernist or Eurasianist course are linked to ethnicity and conflict The author views the political regime and economic reforms are less important Other studies focus more on the relationship between Russia and the other CIS countries Alexandrova s arguments support the trend towards pragmatism She adds that Moscow gave up the concept of re integration which it was convinced of in the first years of transition Russia s foreign policy from Yeltsin to Putin shifted from Multilateralism to Bilateralism Russian capital invested in the near abroad is seen as a strong instrument to influence other CIS states and force them to Moscow s security policy Another less recent study on Integration and Disintegration from 1997 by authors of Brown University U S and institutes from five newly independent states gives some outlook over the future ten years until 2006 Base for discussion were four rather extreme and abstract scenarios Researchers and other experts from the region

**Russian Energy and Security up to 2030** Susanne Oxenstierna,Veli-Pekka Tynkkynen,2014-01-03 The challenges in Russia s energy sector are changing On the demand side Europe is seeking to limit its dependence on Russian oil and gas with the result that China and other Asian countries are likely to eventually become growing export markets for Russian energy On the supply side oil and gas fields in West Siberia are diminishing and in future Russia s energy will have to come more from East Siberia and the Arctic which will necessitate new infrastructure development and the employment of advanced technologies which may increase Russia s dependence on commercial partners from outside Russia This book explores the challenges facing Russia s energy sector and the resulting security implications It includes a discussion of how far the Russian state is likely to continue to monopolise the energy sector and how far competition from private and foreign companies might be allowed

**Risks, Rewards and Regulation of Unconventional Gas** R. Quentin Grafton,Ian G. Cronshaw,Michal C. Moore,2017 This book explains the drivers and implications of unconventional gas at regional national and global scales with case studies and in depth analyses

**Energy and Security** Jan H. Kalicki,David L. Goldwyn,2013-11-20 This edition offers fresh analysis and insight into Fundamental shifts in the global energy balance The revolution in shale gas and oil New energy frontiers from ultra deepwater to the Arctic The rising agenda of safety concerns across the energy complex Energy poverty Infrastructure for modernizing power grids Climate security in the current political and economic environmentThe contributors offer a lively discussion of the challenges and opportunities presented by these changes and how they affect national security and regional politics around the globe

**Natural Gas** Michael J. Bradshaw,Tim Boersma,2020-04-23 Is natural gas the bridge to our low carbon future In power generation industrial processes parts of the transportation sector and for domestic use natural gas still has the potential to play a greater role in various energy transition pathways around the world But such a future is by no means certain In this book Michael Bradshaw and Tim Boersma offer a sober and balanced assessment of the place of natural gas in the global energy mix today and the uncertainties that cloud our understanding of what that role may look like in the future They argue that natural gas has become prominent in recent decades spurred by two revolutions the first has been the

rise of unconventional natural gas production and the second the coming of age of the market for liquefied natural gas LNG. However a third revolution is required to secure natural gas long term role in various energy transition pathways as countries are increasingly pushing to address air quality concerns and curtail greenhouse gas emissions. This revolution has to take place as politicians, citizens, investors and shareholders are becoming increasingly vocal about the need to improve the environmental footprint of the fuel while simultaneously and perhaps paradoxically demand for it continues to grow in a world where geopolitical challenges seem to be mounting.

**Belarus: Oil, Gas, Transit Pipelines and Russian Foreign Energy Policy** Margarita M. Balmaceda, 2006. Belarus relies on Russia for about 85% of its total energy needs while Russia needs Belarus oil and gas pipelines to export its supplies to Western Europe. How will energy exports from Russia and Belarus transit capabilities impact Western Europe if this interdependent relationship ends either through political changes in Belarus or if Russia ends its energy subsidies to Belarus? This report looks at transit infrastructure and investment issues and analyzes both the state of the current infrastructure as well as the possibilities this transit opens to Western investors particularly as the Yamal Pipeline nears completion. In addition it looks at the current conflict between Belarus and Russian investors for control of the country's gas transit system and oil refineries. This series of reports establishes for the first time the confluence of Russian foreign policy with the acquisition of foreign energy assets by Russian entities. Nine specific country profiles focus on the oil, gas, electricity and nuclear power industries. Each report written by an author of international standing explains how Russian foreign energy downstream mergers and acquisitions are transpiring to consolidate the new Russian empire.

**The Geopolitics of Russian Energy** Robert E. Ebel, 2009. A report of the CSIS Energy and National Security Program.

**Politics of Energy Dependency** Margarita M. Balmaceda, 2014-01-31. Energy has been an important element in Moscow's quest to exert power and influence in its surrounding areas both before and after the collapse of the USSR. With their political independence in 1991, Ukraine, Belarus and Lithuania also became virtually overnight separate energy poor entities heavily dependent on Russia. This increasingly costly dependency and elites scrambling over associated profits came to crucially affect not only relations with Russia but the very nature of post independence state building. The Politics of Energy Dependency explores why these states were unable to move towards energy diversification. Through extensive field research using previously untapped local language sources, Margarita M. Balmaceda reveals a complex picture of local elites dealing with the complications of energy dependency and in the process affecting the energy security of Europe as a whole. A must read for anyone interested in Eastern Europe, Russia and the politics of natural resources, this book reveals the insights gained by looking at post Soviet development and international relations issues not only from a Moscow centered perspective but from that of individual actors in other states.

**The International Politics of Eurasia: v. 8: Economic Transition in Russia and the New States of Eurasia** S. Frederick Starr, Karen Dawisha, 2016-09-17. First Published in 1996. This ambitious ten volume series develops a comprehensive analysis of the evolving world role of the post Soviet

successor states Each volume considers a different factor influencing the relationship between internal politics and international relations in Russia and in the western and southern tiers of newly independent states The contributors were chosen not only for their recognized expertise but also to ensure a stimulating diversity of perspectives and a dynamic mix of approaches This is Volume 8 Economic Transition in Russia and the New States of Eurasia      **New Energy, New Geopolitics** Sarah O. Ladislaw, Maren Leed, Molly A. Walton, 2014-07-03 The second background report in the New Energy New Geopolitics series this report evaluates the geopolitical and national security impacts of the dramatic increase in the production of shale gas and light tight oil in the United States It examines how the unconventional energy trend has already impacted U S national security and geopolitics and then posits several possible energy futures that could emerge from the unconventional revolution This report pairs with the original New Energy New Geopolitics report and two other background reports all available from Rowman Littlefield New Energy New Geopolitics Balancing Stability and Leverage New Energy New Geopolitics Background Report 1 Energy Impacts New Energy New Geopolitics Background Report 3 Scenarios Strategies and Pathways



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