

positive	internal	external
	strengths	opportunities
	<i>general</i> large number of users; widely known; low-threshold; the building as location <i>knowledge and information</i> traditional expertise in supplying information <i>arts and culture</i> existing collection, known to specific group of users <i>reading and literature</i> relaxation and escapism; reading pleasure is the main reason for visiting the library <i>meeting and debate</i> the large numbers of visitors <i>development and education</i> intensive use by primary school pupils; good contacts with primary schools	<i>general</i> ageing (of users and staff) <i>long-tail</i> dynamic immigration <i>knowledge and information</i> helping people to find their way through the surfeit of information; promoting media wisdom <i>arts and culture</i> central position in the cultural field <i>reading and literature</i> good starting position for developing into centre of expertise <i>meeting and debate</i> attention for social cohesion <i>development and education</i> lifelong learning; Lisbon target
negative	weaknesses	threats
	<i>general</i> declining lending and membership loss of young members; no demonstrable return in later life limited opening hours ‘bookish’ image; broadening of function is regarded as alien to the sector <i>knowledge and information</i> use of the existing digital offering is very limited <i>reading and literature</i> limited availability of ‘sprinters’. <i>meeting and debate</i> the extent and social impact of this function is difficult to assess <i>development and education</i> limited use by secondary school pupils; cf. more difficult contacts with secondary schools	<i>general</i> utilisation; high client expectations falling user numbers ageing of staff development of competing digital services <i>knowledge and information</i> Internet as fast, easy, widely used source of information publishers not willing to pass on digital content to users at home <i>reading and literature</i> rise in purchasing of books greater emphasis on current titles younger generations read less and less the e-book copyright-free texts available on Internet <i>meeting and debate</i> development of virtual meeting platforms on Internet (including for sharing of content)

Economic Analysis Of Public Library Services

Annelies Wilder-Smith



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