



2024 Annual News Conference

Economic Outlook



Economic Projections



Global Growth

3.1%

3.1%

2024

2023

Source: IMF, Caribbean Community Economic Outlook, January 2024

Regional Outlook 2024

Projected average growth rate for the 19 BMCs in 2024



8.6%

*Excluding Guyana this rate is more moderate at 2.3%

Recommended priorities

- Adequate, climate-resilient social and economic infrastructure
- Improving the institutional frameworks within which businesses operate, especially through digitisation
- Adoption of artificial intelligence
- Deepening the human resource base and reducing skills gaps
- Developing a mix of renewable sources of energy/strengthening energy security
- Reducing barriers to intra-regional trade through modernised port systems, investment in infrastructure and liberalisation of processes



BMCs Performance 2023

Region's post-pandemic economic recovery continued in 2023, at a moderate pace

Continued expanding BMCs contributed substantially to regional economic growth

Commodity Exporters

13.8% Growth

a deceleration from 17.8% in 2022



Guyana: Energy Sector
35.2% Growth ▲

Trinidad and Tobago:

expanded at a more measured rate of **2.7%** ▲
driven by non-energy sectors

Suriname's

economy expanded by **2.5%** ▲



Countries who saw rapid growth in 2023

1

Anguilla:

9.6%

2

Antigua and Barbuda:

6.2%

3

St. Vincent and the Grenadines:

5.8%



Service-exporting BMCs growing at an average of **2.4%**



Data from Jan - Sept 2023 showed that total tourist arrivals reached **99%** of pre-COVID levels.*



Labour market conditions continued to strengthen



Gender gaps persist with unemployment among women generally higher relative to men



2023, inflation, and associated risks to food and energy security, a major concern



High freight and logistics costs contributed to excessive price increases

Average regional primary surplus

0.5% of GDP in 2022

0.8% in 2023 ▲

BMCs are projected in 2024 to maintain positive primary balances, bolstered by continued economic growth

The Region's average **debt-to-GDP** ratio continued to trend downward, after spiking in 2020

Debt-to-GDP fell 1.1 percentage points to 11.1% in 2023.

In 11 BMCs debt ratios remains elevated above the 60% of GDP threshold

Economic And Human Development In The Caribbean Basin

L Reisser



Economic And Human Development In The Caribbean Basin:

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In a global inundated with displays and the cacophony of immediate interaction, the profound energy and emotional resonance of verbal art usually diminish in to obscurity, eclipsed by the continuous barrage of sound and distractions. Yet, situated within the lyrical pages of **Economic And Human Development In The Caribbean Basin**, a charming perform of fictional splendor that pulses with fresh emotions, lies an wonderful journey waiting to be embarked upon. Composed by a virtuoso wordsmith, this magical opus courses readers on an emotional odyssey, delicately revealing the latent potential and profound influence embedded within the complex web of language. Within the heart-wrenching expanse of the evocative analysis, we shall embark upon an introspective exploration of the book is central styles, dissect its charming writing fashion, and immerse ourselves in the indelible effect it leaves upon the depths of readers souls.

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