4 Common Phases of the

Economic Cycle

EXPANSION

Economic growth expectations rise

SECTORS TO WATCH:

- Consumer Discretionary
- Technology

PEAK

Economy generates growth

SECTORS TO WATCH:

- Financial -
 - Energy -
- Materials -

RECOVERY

Stocks gain momentum

SECTORS TO WATCH:

- Industrials
- Materials
- Real Estate

RECESSION

Stock prices are likely to fall

SECTORS TO WATCH:

- Utilities -
- Consumer Staples -
 - Healthcare -

From Here To Economy

Camilla Rothe

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